

# THE ORGANIC ROYALTY GENERATOR

Cost-effective royalty generation through exploration partnerships and the acquisition of attractive mineral royalties.

**O R O G E N**  
 orogenroyalties.com

## About Us

Orogen Royalties is a royalty and mineral exploration company engaged in the business of royalty creation and acquisition. The Company leverages its geological and financial expertise to identify and advance high-quality exploration projects. This approach allows the Company to generate discovery opportunities while minimizing project risks and maximizing financial sustainability.

## Our Growth Strategy

A Two-Pronged Approach



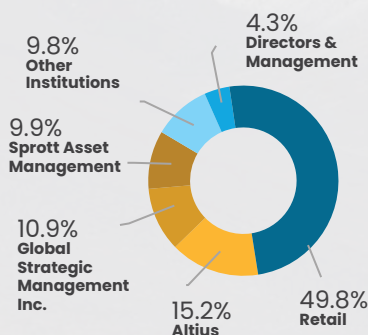
### Experts in Project Generation

- ▶ Organic royalty creation through partner-funded exploration.
- ▶ Project generation is a profitable business on a standalone basis.
- ▶ Active exploration teams in prospective geological terrains in Canada, USA, and Mexico.



### Selective Royalty Acquisition

- ▶ Augment royalty portfolio with selective royalty acquisition.
- ▶ Leverage geologic expertise to evaluate emerging opportunities.
- ▶ Deploy capital in a disciplined manner, focusing on strong risk adjusted returns.



Market Cap <sup>1</sup>	\$217M
Share Price <sup>1</sup>	\$1.08
52 Week High	\$1.08
52 Week Low	\$0.48
Working Capital <sup>2</sup>	\$18.5M
Shares Outstanding <sup>1</sup>	201M
Warrants <sup>3</sup>	8.0M
Stock Options <sup>4</sup>	8.0M
RSUs <sup>1</sup>	0.87M
DSUs <sup>1</sup>	0.16M

1. May 9, 2024  
 2. December 31, 2023  
 3. Weighted average exercise price \$0.39  
 4. Weighted average exercise price \$0.39



Our vision is to maximize investment returns while managing risks to create value in a sustainable manner. Our industry knowledge and relationships help identify and evaluate high-quality early-stage exploration properties with the potential to become cash-flowing royalties."

**Paddy Nicol**  
President, CEO and Director



**Quality**

High quality, long-lived cornerstone royalty assets at Silicon and Ermitaño.



**Growth**

Exposure to discovery through royalty and prospect generation portfolio.



**Stability**

Debt free with cashflow from royalties and project sales.



**Culture**

Entrepreneurial mindset and shareholder alignment through ownership.



**Discipline**

Prospect generator model minimizes risk while retaining upside.

**South America**  
5 ROYALTIES  
In Argentina and Colombia

**North America**  
18 ROYALTIES  
In USA, Canada and Mexico

**East Africa**  
3 ROYALTIES  
In Western Kenya

**Royalty Portfolio**

- Expanded Silicon Royalty (1.0% NSR)
- Ermitaño Royalty (2.0% NSR)
- Orogen Royalty Interests



**Executive Management**

- Paddy Nicol, President, CEO & Director
- Marc Tran, Chief Financial Officer
- Marco LoCascio, VP Corporate Development
- Laurence Pryer, VP Exploration

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