

HIGHLIGHTS

CUERVO

GOLD PROJECT

Till-covered epithermal target with bulk-tonnage potential

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THE OPPORTUNITY

- Sixteen square-kilometre gold anomaly in basal till
- Gold anomaly correlates with anomalous silver, arsenic and antimony
- Scale and tenor of till anomaly comparable to Artemis Gold's Blackwater project (P&P 8Moz @ 0.75 g/t)
- Source region correlates with magnetic low and high chargeability parallel to a major regional structure
- Drilling on peripheries of the geophysical anomaly intersected epithermal veining with anomalous gold and silver
- Core of anomaly ready for drill testing



CUERVO PROJECT

The nearly 5800 Ha project is located in Northern BC, 150 kilometres west of Prince George within the Nechako Plateau. A well mineralized region where past exploration has been hindered by extensive glacial cover

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The gold anomaly at Cuervo represents the largest and strongest geochemical anomaly identified by our team in 6 years of exploring the Nechako Plateau”



Dr. Laurence Pryer
VP Exploration



Laurence Pryer,
Vice President Exploration
laurence@orogenroyalties.com



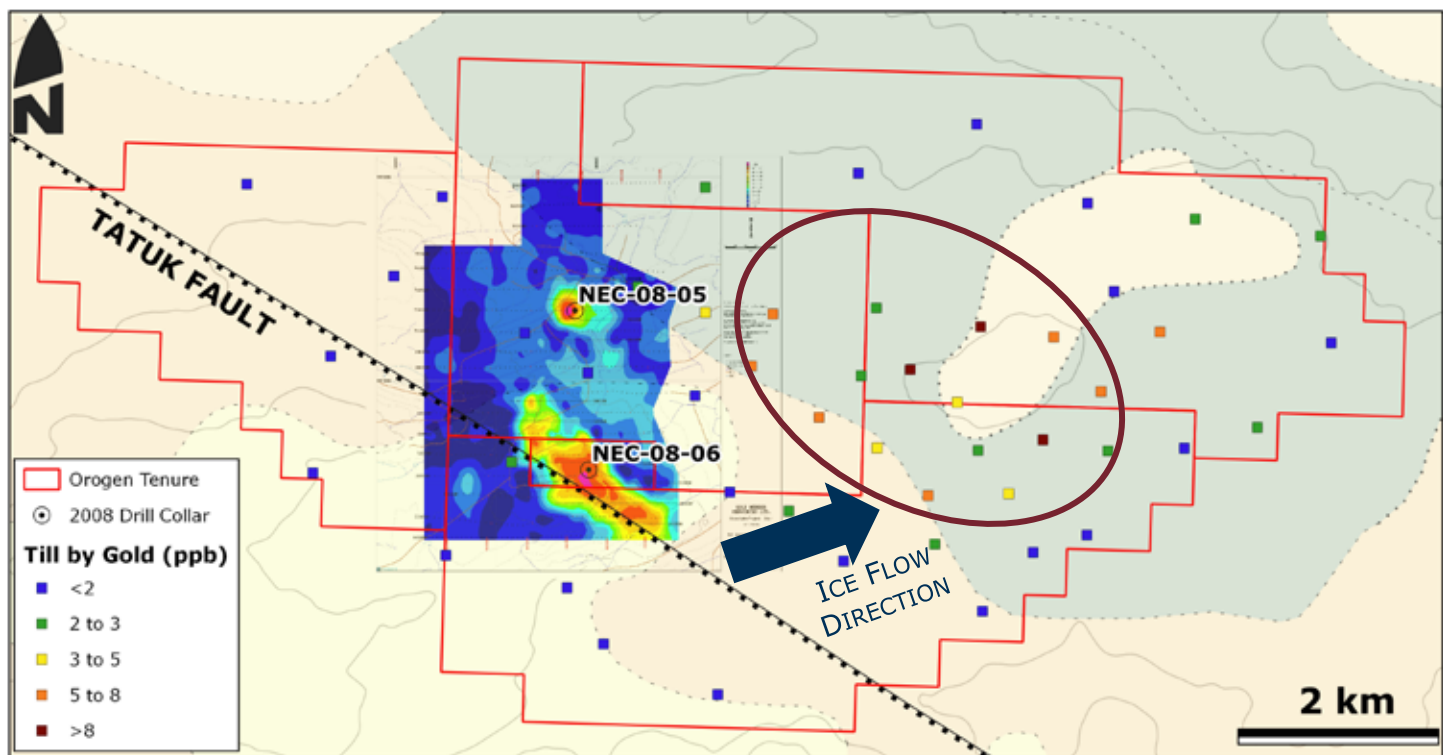
Paddy Nicol
CEO & President
paddy@orogenroyalties.com

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PROJECT PAGE**



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GOLD ANOMALY IN BASAL TILL



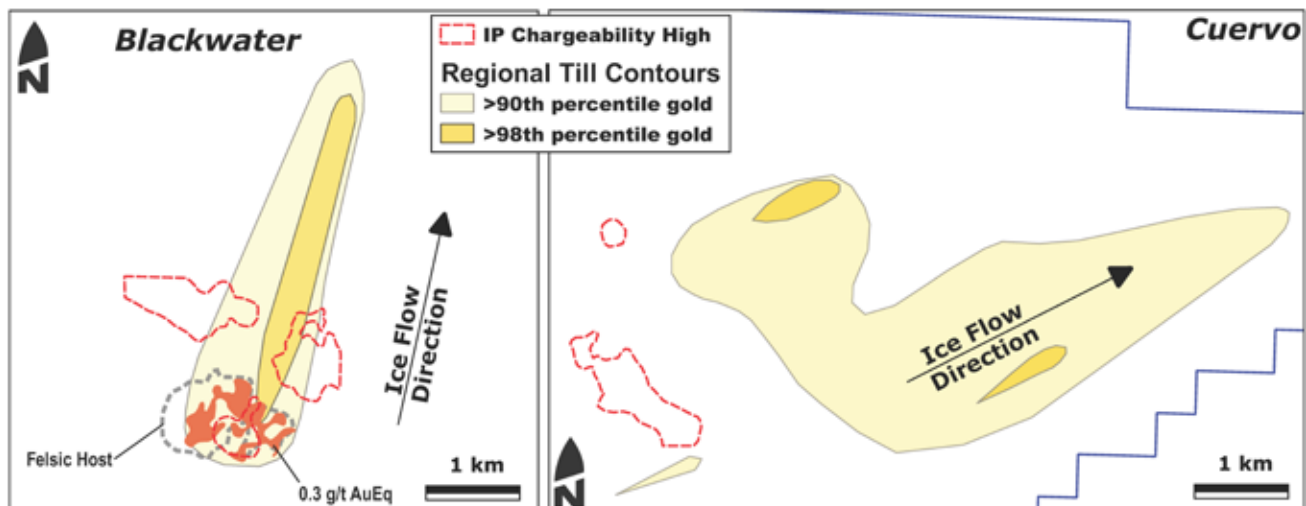
GEOLOGY

- Property dominated by Basal Till
- Sampling identified sixteen square-kilometre gold anomaly with values in 99th percentile of the regional database
- Cuervo claims mapped as covering contact between Eocene Ootsa Lake and Jurassic Hazelton Group.
- Regional Tatuk normal fault mapped cutting across the property in the source region of the gold anomaly

GEOPHYSICS

- Source region of basal till well defined by regional ice flow studies
- Correlates with regional magnetic trough (inferred to be the Tatuk fault)
- Correlates with open ended area of high chargeability and conductivity
- Historic drilling on peripheries of geophysical target intersected epithermal style veining and weakly anomalous gold and silver

COMPARISON TO BLACKWATER



This presentation includes certain statements that may be deemed "forward looking statements". Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.