

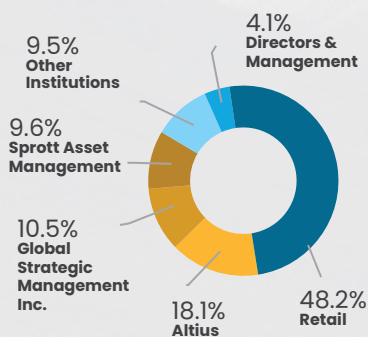
The Organic Royalty Generator

Cost-effective royalty generation through exploration partnerships and the acquisition of attractive mineral royalties.

O R O G E N
 orogenroyalties.com

About Us

Orogen Royalties is a royalty and mineral exploration company engaged in the business of royalty creation and acquisition. The Company leverages its geological and financial expertise to identify and advance high-quality exploration projects. This approach allows the Company to generate discovery opportunities while minimizing project risks and maximizing financial sustainability.



Market Cap ¹	\$289M
Share Price ¹	\$1.44
52 Week High	\$1.44
52 Week Low	\$0.48
Working Capital ²	\$19.0M
Shares Outstanding ¹	201M
Stock Options ³	8.0M
RSUs ¹	0.87M
DSUs ¹	0.16M

1. Aug 15, 2024
 2. March 31, 2024
 3. Weighted average exercise price \$0.39

Our Growth Strategy

A Two-Pronged Approach



Experts in Project Generation

- ▶ Organic royalty creation through partner-funded exploration.
- ▶ Project generation is a profitable business on a standalone basis.
- ▶ Active exploration teams in prospective geological terrains in Canada, USA, and Mexico.



Selective Royalty Acquisition

- ▶ Augment royalty portfolio with selective royalty acquisition.
- ▶ Leverage geologic expertise to evaluate emerging opportunities.
- ▶ Deploy capital in a disciplined manner, focusing on strong risk adjusted returns.



Our vision is to maximize investment returns while managing risks to create value in a sustainable manner. Our industry knowledge and relationships help identify and evaluate high-quality early-stage exploration properties with the potential to become cash-flowing royalties."

Paddy Nicol
President, CEO and Director



Quality

High quality, long-lived cornerstone royalty assets at Silicon and Ermitaño.



Growth

Exposure to discovery through royalty and prospect generation portfolio.



Stability

Debt free with cashflow from royalties and project sales.



Culture

Entrepreneurial mindset and shareholder alignment through ownership.



Discipline

Prospect generator model minimizes risk while retaining upside.

South America

5 ROYALTIES

In Argentina and Colombia

North America

17 ROYALTIES

In USA, Canada and Mexico

East Africa

3 ROYALTIES

In Western Kenya

Royalty Portfolio

Expanded Silicon Royalty (1.0% NSR)

Ermitaño Royalty (2.0% NSR)

Orogen Royalty Interests

Executive Management

Paddy Nicol, President, CEO & Director
 Marc Tran, Chief Financial Officer
 Marco LoCascio, VP Corporate Development
 Laurence Pryer, VP Exploration

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